

Reverse Convertible Bond

ISIN: [AT0000A3TKF2](#) / WKN: RC1LS4

| | |
|--------------------------------------|-------------------------------------|
| chg. 1D | +0.270 (+0.27%) |
| Sell (Bid) | EUR 100.670 |
| Buy (Ask) | EUR 102.170 |
| Underlying | <u>Worst of Basket</u> |
| Barrier | EUR 60.00 |
| Barrier reached | no |
| Observation barrier | on the final valuation date |
| Distance to barrier | 41.63% |
| Strike | EUR 100.00 |
| Distance to strike | 2.72% |
| Interest rate total term | - |
| Fixed interest rate annually | 9.50% |
| Accrued interest | Dirty (included in the price) |
| Max. yield remaining term (%) | 16.47% |
| Max. yield p.a. | 8.43% |
| Maturity date | May 22, 2028 |
| Final valuation date | May 17, 2028 |
| Issue date | May 21, 2026 |
| Nominal value | EUR 1,000 |
| Expected market trend | sideways, bullish |
| Listing | Vienna, Stuttgart |
| Product currency | EUR |
| Underlying currency | EUR |
| Settlement method | Cash settlement / Physical delivery |
| No. of shares | - |
| Taxation | Capital Gains Tax |

Last update: Jun 04, 2026, 1:04 pm

Description

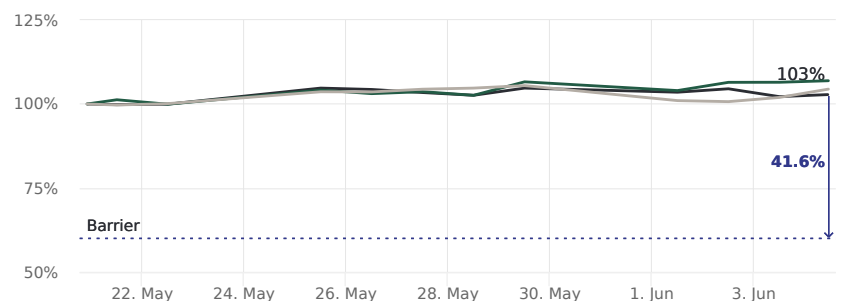
Plus Protect Reverse Convertible Bonds have a high fixed interest rate. At the end of the term the interest amount is paid out regardless of the performance of the underlying. Plus Reverse Convertible Bonds have a barrier which is set below the strike and which is observed solely at the final valuation date. Redemption depends on the performance of the underlying. If, at the final valuation date, the underlying quotes above the barrier, the Reverse Convertible Bond is redeemed at 100%.

If the closing price is at or below the barrier, the investor obtains the amount of shares per nominal value as pre-defined at the issue date. The difference to the next integral number is redeemed.

Price certificate (% of the starting value)



Prices underlyings (% of the starting value)



[Learn more about these charts](#)

**Erste Group Bank
AG**

**Raiffeisen Bank
International AG**

voestalpine AG

Past performance is no reliable indicator of future results. Less than five years have passed since the launch of this certificate.

Underlying Worst of Basket - basket members

| | CUR | Starting value | Barr. | Price | Dist. % to barr. | Num. shares | chg. % prev. day | chg. % start | Last update |
|----------------------------------|-----|----------------|-------|-----------------------|------------------|-------------|------------------|--------------|--------------------------|
| Raiffeisen Bank International AG | EUR | 46.10 | 27.66 | 49.29 (indicative) | 43.88% | 21.69 | 0.43% | 6.92% | Jun 04, 2026 1:04 pm |
| voestalpine AG | EUR | 45.68 | 27.41 | 47.70 (indicative) | 42.54% | 21.89 | 2.43% | 4.42% | Jun 04, 2026 1:04 pm |
| Erste Group Bank AG | EUR | 98.35 | 59.01 | 101.10 (delayed) | 41.63% | 10.17 | 0.60% | 2.80% | Jun 04, 2026 12:48 pm |

Disclaimer

Issuer Risk:

As a bearer bond, a certificate is not subject to Austria's deposit protection. If, in the event of insolvency, the issuer is unable to meet its obligations from the certificate, or is only able to meet them in part, certificate holders may lose a substantial part of the capital invested, or even a total loss. This risk is often also referred to as "issuer risk" or "creditworthiness risk".

Possibility of Bail-in:

The Federal Act on the Recovery and Resolution of Banks ("BaSAG") applies. The BaSAG regulates the possibility of the regulatory resolution of banks that have run into difficulties. Holders of certificates may be affected by such a regulatory measure with their claims to payment(s) (the so-called "bail-in"), and this may result in the loss of a substantial part of the invested capital or even a total loss for all types of certificates.

Reverse Convertible Bonds

What you should consider before the purchase:

- **Market risk:** The value of the Reverse Convertible Bond depends on the value of the underlying. Unfavourable developments of the underlying can therefore cause fluctuations in the value of the Reverse Convertible Bond. This can lead to the loss of a part of the invested capital or even to a total loss.
- **Barrier event:** In the case of Reverse Convertible Bonds with a barrier, touching or undercutting below the price threshold during the term invalidates the protection mechanism. In this case, investors are exposed to the market risk on a 1:1 basis and a substantial loss of capital is possible. In the worst case, the investor receives the share with the worst performance in the securities account instead of a repayment of the nominal value.
- **Performance of the underlying:** The price of the Reverse Convertible Bond depends on several influencing factors during the term and does not exclusively follow the performance of the underlying. Such influencing factors are, for example, volatility (intensity of value fluctuations), the interest rate level or the remaining term, as well as the credit rating of the issuer. If the Reverse Convertible Bond is sold before the end of the term, this can lead to the loss of part of the invested capital or even to a total loss.
- **Cap:** Reverse convertible bonds have a fixed interest rate. This fixed interest payment represents the maximum yield.
- **Currency risk:** If the underlying is quoted in a different currency than the Reverse Convertible Bond and the product does not provide for currency hedging, developments in the exchange rate during the term of the Reverse Convertible Bond will also have an impact on the value of the Reverse Convertible Bond. This can additionally increase the loss from the Reverse Convertible Bond due to the market risk.
- **Payouts of the underlying:** Dividends and comparable claims from the ownership of the underlying are taken into account in the certificate's structure and are not paid out.

Please also note our comprehensive information on our website raiffeisencertificates.com/en/customer-information/ and raiffeisencertificates.com/en/bail-in

For further information, please visit raiffeisenzertifikate.at/en/ or contact your advisor.

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