

Raiffeisen Centrobank AG

Notice

to the holders of the Structured Securities identified by

ISIN: AT0000A05VP8 and AT0000A0CS92

The holders of the Structured Securities are hereby informed that as of 16 November 2018 the squeeze out of the basket component BUWOG has been concluded. Therefore, the official closing price of BUWOG on 15 November 2018 on the relevant Exchange in an amount of EUR 30.68 will be distributed among the shares remaining in the underlying basket according to the applicable weightings. As of 20 November 2018 the basket contains the following components with the following Number of shares:

Share	ISIN	Number of Shares
Vonovia SE	DE000A1ML7J1	0.5102525
Immofinanz AG	AT0000A21KS2	0.6943946
CA Immobilien Anlagen AG	AT0000641352	0.5106999
Atrium European Real Estate Ltd	JE00B3DCF752	1.4894665
Warimpex Finanz und Beteiligungs AG	AT0000827209	1.4216322

Vienna, 20 November 2018

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