

Raiffeisen Centrobank AG
Notice
to the holders of the Securities identified by
ISIN: AT0000A2D8H7

The Securityholders are hereby informed that with ex-day 19 May 2022 the Underlying SAP SE pays out a special dividend, which constitutes a Potential Adjustment Event according to § 6 of the Terms and Conditions. Therefore, in accordance with § 10 and effective as of 19 May 2022, the terms of the Securities will be adjusted according to the following table:

Adjusted parameter	Value effective as of 19 May 2022
Initial Reference Price	103.10110583
Security Level	103.10110583
Barrier	61.86066350
Express Valuation Level for 6 April 2022	103.10110583
Express Redemption Level for 11 April 2022	113.41121641
Express Valuation Level for 5 April 2023	103.10110583
Express Redemption Level for 12 April 2023	118.56627170
Express Valuation Level for 4 April 2024	103.10110583
Express Redemption Level for 9 April 2024	123.72132700
Express Valuation Level for Final Valuation Date	103.10110583
Express Redemption Level for Maturity Date	128.87638229

Vienna, 19 May 2022

Raiffeisen Centrobank AG