

Raiffeisen Centrobank AG
Notice
to the holders of the Securities identified by
ISIN: AT0000A2Q8Z4

The Securityholders are hereby informed that with ex-day 22 September 2021 the Underlying Deutsche Lufthansa AG distributes transferable rights, whereby holders of the Underlying are entitled to purchase one new share for one share held at a subscription price of EUR 3.58. This constitutes a Potential Adjustment Event according to § 6 of the Terms and Conditions. Therefore, in accordance with § 10 and effective as of 22 September 2021, the terms of the Securities will be adjusted according to the following table:

| Adjusted parameter | Value effective as of 22 September 2021 |
|--------------------|---|
| Multiplier | 1.401190 |
| Strike | EUR 7.850480 |

Vienna, 22 September 2021

Raiffeisen Centrobank AG