

## **Raiffeisen Bank International AG**

### **Notice**

**to the holders of the securities identified by**

**ISIN: AT0000A2P4T7, AT0000A2RZT7, AT0000A2RZU5, AT0000A30GH4,**

**AT0000A32737, AT0000A327H4 and AT0000A34717**

The Securityholders are hereby informed that effective as of 22 September 2023 the Underlying Telekom Austria AG allocates new shares of its spin-off EuroTeleSites AG to all shareholders, which constitutes a Potential Adjustment Event according to § 6 of the Terms and Conditions.

Therefore, in accordance with § 10(1) and effective as of 22 September 2023 the Underlying of the Securities will be replaced by the following Basket with Underlying Currency equal to EUR, Basket Type equal to Conventional Basket, Common Pricing applicable, Cash Distribution not applicable and no Basket Adjustment:

Shares (underlying component)	Information on the Shares <sup>1</sup>	ISIN	Currency of underlying component	Relevant Exchange	Number of shares
Telekom Austria AG	<a href="https://www.wienerborse.at">https://www.wienerborse.at</a> and <a href="https://www.a1.group">https://www.a1.group</a>	AT0000720008	EUR	Xetra Wien	1.0
EuroTeleSites AG	<a href="https://www.wienerborse.at">https://www.wienerborse.at</a> and <a href="https://eurotelesites.com">https://eurotelesites.com</a>	AT000000ETS9	EUR	Xetra Wien	0.25

<sup>1</sup> The source of information on the Basket Component, its past and further performance and its volatility.

Vienna, 21 September 2023  
**Raiffeisen Bank International AG**