

Raiffeisen Bank International AG
Notice
to the holders of the Securities identified by
ISIN: AT0000A2X091

The Securityholders are hereby informed that with ex-day 2 May 2023 the Underlying Verbund AG pays out a special dividend, which constitutes a Potential Adjustment Event according to § 6 of the Terms and Conditions. Therefore, in accordance with § 10 and effective as of 2 May 2023, the terms of the Securities will be adjusted according to the following table:

| Adjusted parameter | Value effective as of 2 May 2023 |
|--------------------|----------------------------------|
| Multiplier | 0.1015 |
| Barrier | EUR 92.035350031409 |
| Strike | EUR 101.634128869041 |

Vienna, 2 May 2023

Raiffeisen Bank International AG