

**Raiffeisen Bank International AG**  
**Notice**  
**to the holders of the Securities identified by**  
**ISIN: AT0000A3LGZ5**

The Securityholders are hereby informed that with ex-day 4 June 2025 the Underlying OMV AG pays out a special dividend, which constitutes a Potential Adjustment Event according to § 6 of the Terms and Conditions. Therefore, in accordance with § 10 and effective as of 4 June 2025, the terms of the Securities will be adjusted according to the following table:

Adjusted parameter	Value effective as of 4 June 2025
Multiplier	1.028190
Cap	EUR 50.574190

Vienna, 4 June 2025

**Raiffeisen Bank International AG**