

Exercise Notice



to

Name and address of Securities Depository

Any capitalised terms not defined herein shall bear the same meaning as given to such terms in the Base Prospectus for the Securities.

Information on the Securityholder

Name: _____ Contact person (if different): _____

Address:

Email: _____

Phone (working hours): _____ Fax: _____

Information on the Security

ISIN: _____ Product name or description: _____

Exercise details

Number of units/nominal value to be exercised: _____

Bank account
to which any cash amount is to be credited
or
from which any due amount is to be debited

Contact details of Raiffeisen Bank International AG

Address: Certificates & Equity Trading, Raiffeisen Bank International AG, Am Stadtpark 9, 1030 Vienna, Austria

Email: cmo@rbinternational.com

By underwriting this Exercise Notice and delivering it in due time to the Securities Depository, the Securityholder

- exercises the specified number of units/nominal value of the Security with immediate effect in accordance and subject to § 8 of the Terms and Conditions;
- instructs the Securities Depository to debit the bank account indicated above with any due amount according to § 3 (5) of the Terms and Conditions and transfer such amount on time to the Issuer;
- in case of physical settlement of Put Warrants: undertakes to deliver a number of Reference Assets equal to the Reference Asset Quantity to the Delivery Agent by (i) if necessary, delivering the relevant number of Reference Assets to the Securities Depository, (ii) instructing the Securities Depository to deliver in due time such number of Reference Assets to the Delivery Agent;
- in case the Terms and Conditions foresee the physical delivery of Reference Assets to the Securityholder: instructs the Securities Depository to accept on behalf of the Securityholder any number of Reference Assets delivered by the Delivery Agent;
- instructs the Securities Depository to provide the Paying Agent in due time with any relevant information in English or German language regarding the exercise of the Security, including amongst others the ISIN of the Security, the number of units or nominal value to be exercised and – as applicable – delivery or settlement instructions and a cash account;
- certifies that neither the Securityholder nor the beneficial owner of the Securities is a “U.S. person” as specified in Regulation S promulgated under the United States Securities Act of 1933;
- authorises the production of this Exercise Notice in any applicable administrative or legal proceedings and consents to the disclosure to the Issuer and all relevant Agents of any data strictly necessary for the duly execution of this exercise of Securities.

This Exercise Notice is binding and irrevocable.

Place and Date

Signature of the Securityholder