



## Supplement No. 1 of 6<sup>th</sup> September 2007

pursuant to § 6 Austrian Capital Market Act

to the Base Prospectus of 18<sup>th</sup> July 2007 for the Public Offering and Admission to Trading on the Semiofficial Market of Wiener Börse under the

> Issuance Programme 2007/2008

WARRANTS, DISCOUNT CERTIFICATES, TURBO CERTIFICATES, RANGE TURBO CERTIFICATES, INVESTMENT CERTIFICATES, BONUS CERTIFICATES, SPEED CERTIFICATES, REVERSE CONVERTIBLES, LOCK-IN CERTIFICATES, OUTPERFORMANCE CERTIFICATES, GUARANTEE CERTIFICATES, CENTROBANK CERTIFICATES, TWIN WIN CERTIFICATES, REVERSE BONUS CERTIFICATES and EXPRESS CERTIFICATES

## RAIFFEISEN CENTROBANK Aktiengesellschaft

(in the following called "Raiffeisen Centrobank")
announces as follows

A. Due to a clerical mistake the issue date in the column "Issue Date" in the excerpt of the offering in the Final Terms No. 85 of 15<sup>th</sup> November 2006 for Open End Investment Certificates has been disclosed erroneously in respect to the following products. The correct issue date is: 08.09.2004.

ISIN Product 4.1.1	WKN DE 4.1.1	Underlying Instrument (UL)	ISIN UL 4.1.7	Issue Date 4.1.9	Maturity Date 4.1.9
AT0000489380	A0CUXH	Silver	XC0009653103	08.09.2004	open end
AT0000489398	A0CUXJ	Gold	XC0009655157	08.09.2004	open end

- B. The maturity date of the Bull & Bear Commodity Guarantee Certificates, ISIN: AT0000A026W1, Final Terms No. 68 of 5<sup>th</sup> September 2006, line 35 is dated 21.10.2011 (and not 14.10.2011).
- C. Raiffeisen Centrobank AG whose registered office is in the political district of Vienna is responsible as issuer pursuant to § 11 par 1 fig 1 Austrian Capital Market Act for the information in the Base Prospectus and in this supplement.

The issuer hereby declares that having taken all reasonable care to ensure that such is the case, the information contained in the prospectus and in this supplement is, to the best of its knowledge, in accordance with the facts and contains no omission likely to affect its import.

The prospectus makes it possible for an investor to reach an informed judgement in the meaning of § 7 par. 1 Austrian Capital Market Act on the assets and liabilities of the issuer, the financial position and profit or loss, and the future prospects of the issuer as well as on the rights relating to the securities.

The issuer hereby points out that events occurring at a later point in time could compromise the completeness, coherence and readability of the information contained in the prospectus. The occurrence of such a significant new factor, material mistake or inaccuracy relating to the information included in the prospectus shall be mentioned in a supplement to the prospectus pursuant to § 6 Austrian Capital Market Act.

In connection with the issue and sale of securities, no person shall be authorized to disseminate information or to make declarations that are not contained in the prospectus. The issuer does not assume any liability for any information not contained in the prospectus.

Vienna, 06<sup>th</sup> September 2007

As the issuer;

RAIFFEISEN CENTROBANK AG

Wilkelm Celeda

Senior Manager

Heike Arbter

Dep. Senior Manager

Job Nr.: 2007 -034./ Nachtrag gebilligt

0 7. Sep. 2007

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