

BASE PROSPECTUS 2013/14 EFFECTIVE SINCE JUNE 10

On June 10, 2013 the new Base Prospectus for the issue of structured products by Raiffeisen Centrobank was approved by the Austrian Financial Market Authority (FMA).

“New” certificates – commencing with the Gold/Bonus 2, AT0000A10LU9 – are issued pursuant to the new Base Prospectus, henceforth there are

NO CHANGES REGARDING NEW PRODUCTS.

As usual, all information material and data are available on our website.

THE CERTIFICATES MAY BE PUBLICLY OFFERED.

Changes applying to products pursuant to the “old” Prospectus

All products issued pursuant to the old Prospectus must not be publicly offered after June 28, 2013.

A public offer is defined as an offer to more than 150 persons. We explicitly confirm that RCB will continue to provide **tradable bid and ask prices** for all certificates in question. **Market making** and stock exchange listing are **not affected** thereby.

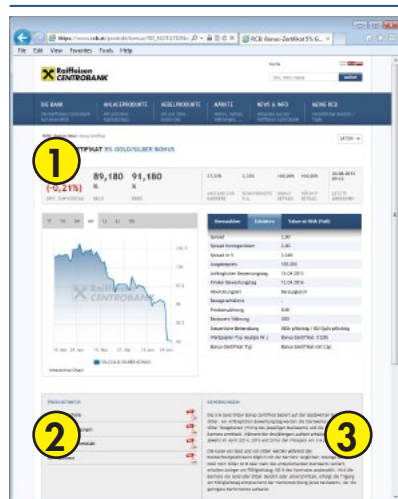
Customers may trade products in the usual way. Current quotes are available on the website of RCB, on the website of the respective exchanges (Wiener Börse, EUWAX, Scoach) and on various financial websites (Onvista etc.).

In order to avoid being classified as a public offer, Raiffeisen Centrobank will make the subsequent changes on its website **www.rcb.at**:



CHANGES APPLYING TO "OLD" PRODUCTS

PRODUCT DETAILS

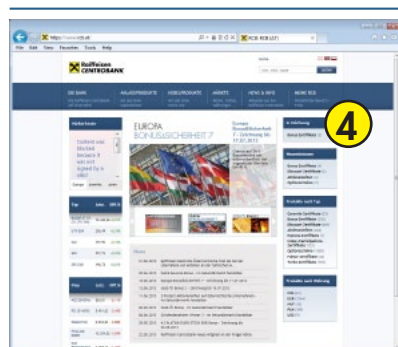


- **Additional disclaimer 1**
Raiffeisen Centrobank will publish a disclaimer which is prominently positioned on its website. The disclaimer will explicitly state that the product must not be publicly offered: **The product-related information contained herein is exclusively for information purposes intended for existing investors only. The information contained herein does not constitute a recommendation or an offer to buy or an invitation to make a respective offer in relation to any of the products described herein.**

- **Product info / documents in PDF format 2**
Product Folders made available under "PRODUCT INFO" (documents in PDF format for sales support) will be deleted from the website in case of all "old" products without exception. Final Terms and the automatically created PDF Factsheets will remain available on the website.

- **Comments / short product description 3**
Information made available under "COMMENTS" (short description of each product) are reviewed for each product and adjusted accordingly in order to safeguard that they are free from any commercial content.

HOME PAGE



- **Secondary market information / product focus 4**
The PDF made available on the starting page under "PRODUCT FOCUS" will no longer be available. As soon as a sufficient number of certificates pursuant to the new Base Prospectus are tradable on the secondary market, we will make this feature available again.

Base Prospectus online

The base prospectus, approved by the Austrian Financial Market Authority, is deposited at the Oesterreichische Kontrollbank AG and published at www.rcb.at/SecuritiesProspectus

The Base Prospectus for the Issuance Programme 2013/2014 remains in effect until June 10, 2014.

All new certificates are issued pursuant to the new Base Prospectus, may be offered publicly and are made available on our website.

For any queries – do not hesitate to contact us!
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TEAM STRUCTURED PRODUCTS, Raiffeisen Centrobank