

RAIFFEISEN CENTROBANK NEW ISSUES AS OF JULY 16, 2014

Bonus Certificates and Protect Reverse Convertible Bonds, based on German underlyings, EURO STOXX 50® and Erste Group Bank

Investors, who expect share prices to move sideways or to increase moderately and who wish, at the same time, to be partially protected against price corrections at stock markets, will find in these new issues suitable alternatives compared to a direct investment: as of July 16, 2014 Raiffeisen Centrobank issues **71 Bonus Certificates** and **21 Protect Reverse Convertible Bonds**, whereof each Investment Product features a conditional safety mechanism. 16 German Blue Chips, the EURO STOXX 50® and Erste Group Bank AG serve as underlyings.

BONUS CERTIFICATES

UNDERLYING	PRODUCT ISIN	MULTIPLIER	BARRIER	BONUS LEV.	CAP	REDEMPTION
Allianz SE	AT0000A18Y37	1:1	102.00	145.00	145.00	Dec 23, 2015
Allianz SE	AT0000A18Y45	1:1	105.00	150.00	150.00	Dec 23, 2015
Allianz SE	AT0000A18Y52	1:1	97.00	150.00	150.00	Jun 22, 2016
Allianz SE	AT0000A18Y60	1:1	105.00	160.00	160.00	Jun 22, 2016
BASF SE	AT0000A18Y78	1:1	62.00	91.00	91.00	Dec 23, 2015
BASF SE	AT0000A18Y86	1:1	64.50	92.25	92.25	Dec 23, 2015
BASF SE	AT0000A18Y94	1:1	60.00	95.00	95.00	Jun 22, 2016
Bayer AG	AT0000A18YB5	1:1	69.00	120.00	120.00	Dec 23, 2015
Bayer AG	AT0000A18YC3	1:1	79.00	140.00	140.00	Dec 23, 2015
Bayer AG	AT0000A18YD1	1:1	59.00	122.00	122.00	Jun 22, 2016
Bayer AG	AT0000A18YE9	1:1	69.00	150.00	150.00	Jun 22, 2016
BMW AG Stämme	AT0000A18YF6	1:1	68.00	100.00	100.00	Dec 23, 2015
BMW AG Stämme	AT0000A18YG4	1:1	72.50	103.00	103.00	Dec 23, 2015
BMW AG Stämme	AT0000A18YH2	1:1	65.00	104.00	104.00	Jun 22, 2016
BMW AG Stämme	AT0000A18YJ8	1:1	69.00	107.00	107.00	Jun 22, 2016
Commerzbank AG	AT0000A18YK6	1:1	8.75	12.50	12.50	Dec 23, 2015
Commerzbank AG	AT0000A18YL4	1:1	9.00	13.25	13.25	Dec 23, 2015
Commerzbank AG	AT0000A18YM2	1:1	8.00	12.50	12.50	Jun 22, 2016
Commerzbank AG	AT0000A18YN0	1:1	8.75	13.25	13.25	Jun 22, 2016
Daimler AG	AT0000A18YP5	1:1	48.00	73.00	73.00	Dec 23, 2015
Daimler AG	AT0000A18YQ3	1:1	51.50	78.00	78.00	Dec 23, 2015
Daimler AG	AT0000A18YR1	1:1	51.00	82.00	82.00	Jun 22, 2016
Daimler AG	AT0000A18YS9	1:1	55.00	86.00	86.00	Jun 22, 2016
Deutsche Bank AG	AT0000A18YT7	1:1	19.00	28.00	28.00	Dec 23, 2015
Deutsche Bank AG	AT0000A18YU5	1:1	20.00	28.50	28.50	Dec 23, 2015
Deutsche Bank AG	AT0000A18YV3	1:1	18.00	29.00	29.00	Jun 22, 2016
Deutsche Bank AG	AT0000A18YW1	1:1	21.00	31.00	31.00	Jun 22, 2016
Deutsche Post AG	AT0000A18YX9	1:1	20.00	27.00	27.00	29.12.2014
Deutsche Post AG	AT0000A18YY7	1:1	21.50	28.00	28.00	29.12.2014
Deutsche Post AG	AT0000A18YZ4	1:1	17.50	28.00	28.00	Jun 24, 2015
Deutsche Post AG	AT0000A18Z02	1:1	20.00	32.00	32.00	Jun 24, 2015
Deutsche Post AG	AT0000A18Z10	1:1	15.00	28.00	28.00	Dec 23, 2015
Deutsche Post AG	AT0000A18Z28	1:1	17.50	31.00	31.00	Dec 23, 2015
Deutsche Post AG	AT0000A18Z36	1:1	15.00	31.00	31.00	Jun 22, 2016
Deutsche Post AG	AT0000A18Z44	1:1	17.50	40.00	40.00	Jun 22, 2016

Up-to-date price information is available on www.rcb.at.

Please note the risk information enclosed.

These products, further information and associated terms and conditions, are subject to and governed by the Prospectus (including possible supplements) approved by the Financial Market Authority, which has been deposited at Oesterreichische Kontrollbank AG and is published on www.rcb.at/SecuritiesProspectus.



RAIFFEISEN CENTROBANK NEW ISSUES AS OF JULY 16, 2014

BONUS CERTIFICATES (CONTINUED)

UNDERLYING	PRODUCT ISIN	MULTIPLIER	BARRIER	BONUS LEV.	CAP	REDEMPTION
Deutsche Telekom AG	AT0000A18Z51	1:1	9.50	13.50	13.50	Dec 23, 2015
Deutsche Telekom AG	AT0000A18Z69	1:1	10.50	14.50	14.50	Dec 23, 2015
Deutsche Telekom AG	AT0000A18Z77	1:1	9.00	14.00	14.00	Jun 22, 2016
Deutsche Telekom AG	AT0000A18Z85	1:1	10.25	15.25	15.25	Jun 22, 2016
E.ON AG	AT0000A18Z93	1:1	12.25	16.25	16.25	Dec 23, 2015
E.ON AG	AT0000A18ZA4	1:1	11.00	16.00	16.00	Jun 22, 2016
E.ON AG	AT0000A18ZB2	1:1	12.00	17.00	17.00	Jun 22, 2016
E.ON AG	AT0000A18ZC0	1:1	12.50	18.00	18.00	Jun 22, 2016
Münchener Rück Vers. AG	AT0000A18ZE6	1:1	127.00	178.00	178.00	Dec 23, 2015
Münchener Rück Vers. AG	AT0000A18ZF3	1:1	137.00	190.00	190.00	Dec 23, 2015
Münchener Rück Vers. AG	AT0000A18ZG1	1:1	120.00	182.00	182.00	Jun 22, 2016
Münchener Rück Vers. AG	AT0000A18ZH9	1:1	132.00	200.00	200.00	Jun 22, 2016
RWE AG Stämme	AT0000A18ZJ5	1:1	22.50	36.00	36.00	Jun 22, 2016
RWE AG Stämme	AT0000A18ZK3	1:1	24.00	38.00	38.00	Jun 22, 2016
SAP SE	AT0000A18ZL1	1:1	39.00	67.00	67.00	Dec 23, 2015
SAP SE	AT0000A18ZM9	1:1	45.00	75.00	75.00	Dec 23, 2015
SAP SE	AT0000A18ZN7	1:1	33.00	67.00	67.00	Jun 22, 2016
SAP SE	AT0000A18ZP2	1:1	39.00	80.00	80.00	Jun 22, 2016
Siemens AG	AT0000A18ZQ0	1:1	62.00	120.00	120.00	Dec 23, 2015
Siemens AG	AT0000A18ZR8	1:1	72.00	130.00	130.00	Dec 23, 2015
Siemens AG	AT0000A18ZS6	1:1	52.00	130.00	130.00	Jun 22, 2016
Siemens AG	AT0000A18ZT4	1:1	62.00	140.00	140.00	Jun 22, 2016
Volkswagen AG Vorzüge	AT0000A18ZU2	1:1	145.00	210.00	210.00	Dec 23, 2015
Volkswagen AG Vorzüge	AT0000A18ZV0	1:1	185.00	220.00	220.00	Dec 23, 2015
Volkswagen AG Vorzüge	AT0000A18ZW8	1:1	138.00	215.00	215.00	Jun 22, 2016
Volkswagen AG Vorzüge	AT0000A18ZX6	1:1	150.00	225.00	225.00	Jun 22, 2016
EURO STOXX 50®	AT0000A18XV5	100:1	2,400.00	3,450.00	3,450.00	Dec 23, 2015
EURO STOXX 50®	AT0000A18XW3	100:1	2,450.00	3,475.00	3,475.00	Dec 23, 2015
EURO STOXX 50®	AT0000A18XX1	100:1	2,500.00	3,500.00	3,500.00	Dec 23, 2015
EURO STOXX 50®	AT0000A18XY9	100:1	2,600.00	3,600.00	3,600.00	Dec 23, 2015
EURO STOXX 50®	AT0000A18XZ6	100:1	2,200.00	3,400.00	3,400.00	Jun 22, 2016
EURO STOXX 50®	AT0000A18Y03	100:1	2,300.00	3,550.00	3,550.00	Jun 22, 2016
EURO STOXX 50®	AT0000A18Y11	100:1	2,500.00	3,700.00	3,700.00	Jun 22, 2016
EURO STOXX 50®	AT0000A18Y29	100:1	2,700.00	3,900.00	3,900.00	Jun 22, 2016
Erste Group Bank AG	AT0000A18ZD8	1:1	15.00	22.00	22.00	Jan 20, 2016

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RAIFFEISEN CENTROBANK NEW ISSUES AS OF JULY 16, 2014

PROTECT REVERSE CONVERTIBLE BONDS

UNDERLYING	PRODUCT ISIN	BARRIER	STRIKE	INTEREST	(= P.A.)	REDEMPTION
Commerzbank AG	AT0000A19031	8.25	11.00	13.50 %	(6.98276 %)	Jun 22, 2016
Allianz SE	AT0000A19007	104.80	131.00	10.00 %	(5.17241 %)	Jun 22, 2016
Allianz SE	AT0000A19015	111.50	131.00	11.00 %	(5.68966 %)	Jun 22, 2016
Bayer AG	AT0000A19023	75.00	101.00	11.00 %	(5.68966 %)	Jun 22, 2016
Daimler AG	AT0000A19056	50.50	67.50	11.50 %	(5.94828 %)	Jun 22, 2016
Daimler AG	AT0000A19049	54.00	67.50	12.75 %	(6.59483 %)	Jun 22, 2016
Deutsche Bank AG	AT0000A19072	19.50	26.00	11.00 %	(5.68966 %)	Jun 22, 2016
Deutsche Bank AG	AT0000A19064	20.75	26.00	12.25 %	(6.33621 %)	Jun 22, 2016
Deutsche Post AG	AT0000A19080	19.50	26.00	13.00 %	(6.72414 %)	Jun 22, 2016
Deutsche Telekom AG	AT0000A190A1	9.25	12.25	10.00 %	(5.17241 %)	Jun 22, 2016
Deutsche Telekom AG	AT0000A19098	9.75	12.25	10.75 %	(5.56034 %)	Jun 22, 2016
Münchener Rück Vers. AG	AT0000A190C7	130.00	162.50	9.50 %	(4.91379 %)	Jun 22, 2016
Münchener Rück Vers. AG	AT0000A190D5	138.00	162.50	10.50 %	(5.43103 %)	Jun 22, 2016
Porsche Aut. Hold. SE Vorz.	AT0000A190E3	56.75	75.75	12.75 %	(6.59483 %)	Jun 22, 2016
SAP SE	AT0000A190F0	42.00	57.00	11.00 %	(5.68966 %)	Jun 22, 2016
Siemens AG	AT0000A190G8	70.00	92.00	12.00 %	(6.2069 %)	Jun 22, 2016
Volkswagen AG Vorzüge	AT0000A190J2	150.00	186.50	10.25 %	(5.30172 %)	Jun 22, 2016
Volkswagen AG Vorzüge	AT0000A190H6	160.00	186.50	11.50 %	(5.94828 %)	Jun 22, 2016
EURO STOXX 50®	AT0000A18ZZ1	2,400.00	3,175.00	9.00 %	(4.65517 %)	Jun 22, 2016
EURO STOXX 50®	AT0000A18ZY4	2,550.00	3,175.00	10.00 %	(5.17241 %)	Jun 22, 2016
Erste Group Bank AG	AT0000A190B9	14.80	18.50	10.00 %	(6.61765 %)	Jan 20, 2016

Structured securities are risky instruments employed to invest into assets. Should the price of the respective underlying instrument of a certificate develop adversely, an investor may lose part or all of his or her invested capital. Structured securities can react more strongly or weakly to changes of the price of the underlying instrument depending on a number of factors (e.g. volatility or correlation of the underlying instrument, interest, dividends, remaining time to maturity, distance of the underlying instrument to barrier, changes in foreign exchange rates).

In structured securities with limited maturity, one cannot rely on the price of the structured security to recover from a negative performance. Furthermore, (Open-End/Range) Turbo Certificates may prematurely knock-out (suspension of trading). There is the risk of partial or total loss of the purchase price paid including the transaction fees incurred. This risk exists irrespective of the financial capacity of the issuer. As regards the capital invested, changes in the value of Warrants, (Open-End/Range) Turbo Certificates and Outperformance Certificates may be disproportionately higher than those of the underlying instrument. This characteristic that is inherent in structured securities is referred to as the so-called leverage effect. Thus, on the one hand, the structured security carries profit opportunities that can be higher than those of other investments, and on the other hand, they carry disproportionately high risks of loss that may even mean total loss.

A potential capital guarantee only refers to the maturity date. Any payments for structured securities during maturity, the maturity date resp. their knock-out depend on the solvency of the issuer.

Further risk information – see Prospectus.

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