

Raiffeisen Bank International AG
Notice
to the holders of the Securities identified by
ISIN: AT0000A1XM01

On 1 January 2023, the Republic of Croatia will introduce the Euro as its official currency. In accordance with Article 3 of Regulation (EC) No 1103/97 of 17 June 1997, the introduction of the Euro will have no altering effect on the terms and conditions of the Securities. Any amount specified in the Final Terms to be paid in Croatian Kuna will (i) continue to be calculated in Croatian Kuna and (ii) be paid in Euro after the amount specified in Croatian Kuna has been converted into Euro on the basis of the conversion rate one Euro equals 7.53450 Croatian Kuna as set out in Regulation (EC) No 2866/98 as amended by Regulation (EU) 2022/1208 dated 12 July 2022.

Vienna, 28 December 2022

Raiffeisen Bank International AG