

**Raiffeisen Bank International AG**  
**Notice**  
**to the holders of the Securities identified by**  
**ISIN: AT0000A2N5U4**

The Securityholders are hereby informed that with ex-day 6 June 2023 the Underlying OMV AG pays out a special dividend, which constitutes a Potential Adjustment Event according to § 6 of the Terms and Conditions. Therefore, in accordance with § 10 and effective as of 6 June 2023, the terms of the Securities will be adjusted according to the following table:

Adjusted parameter	Value effective as of 6 June 2023
Multiplier	0.105780
Barrier	EUR 27.555840793464
Strike	EUR 25.707583179267

Vienna, 6 June 2023

**Raiffeisen Bank International AG**