

Raiffeisen Bank International AG
Notice
to the holders of the Securities identified by
ISIN: AT0000A308A9

The Securityholders are hereby informed that with ex-day 19 June 2023 the Underlying Lenzing AG distributes transferable rights, whereby holders of the Underlying are entitled to purchase 5 new shares for 11 shares held at a subscription price of EUR 33.10. This constitutes a Potential Adjustment Event according to § 6 of the Terms and Conditions. Therefore, in accordance with § 10 and effective as of 19 June 2023, the terms of the Securities will be adjusted according to the following table:

Adjusted parameter	Value effective as of 19 June 2023
Multiplier	0.12822845
Factor Level	EUR 36.2358
Protection Level	EUR 38.635

Vienna, 19 June 2023

Raiffeisen Bank International AG