

Raiffeisen Bank International AG
Notice
to the holders of the Securities identified by
ISIN: AT0000A32PG3

The Securityholders are hereby informed that with ex-day 6 June 2023 the Underlying OMV AG pays out a special dividend, which constitutes a Potential Adjustment Event according to § 6 of the Terms and Conditions. Therefore, in accordance with § 10 and effective as of 6 June 2023, the terms of the Securities will be adjusted according to the following table:

Adjusted parameter	Value effective as of 6 June 2023
Multiplier	0.105780
Barrier	EUR 33.227011920618
Strike	EUR 29.886252569903

Vienna, 6 June 2023

Raiffeisen Bank International AG