

Raiffeisen Bank International AG
Notice
to the holders of the Securities identified by
ISIN: AT0000A33KZ2

The Securityholders are hereby informed that with ex-day 20 November 2023 the Underlying CA Immobilien Anlagen AG pays out a special dividend, which constitutes a Potential Adjustment Event according to § 6 of the Terms and Conditions. Therefore, in accordance with § 10 and effective as of 20 November 2023, the terms of the Securities will be adjusted according to the following table:

| Adjusted parameter | Value effective as of 20 November 2023 |
|--------------------|--|
| Multiplier | 0.109330 |
| Strike | EUR 21.9520 |

Vienna, 17 November 2023

Raiffeisen Bank International AG