

PRODUKTOVÝ LIST  
REVERZNE KONVERTIBILNÝ DLHOPIS ATX®

ISIN: AT0000A313F8 / WKN: RC08CF  
INVESTIČNÝ produkt bez zaistenia istiny  
Reverzne konvertibilné dlhopisy s bariérou



EMISNÁ CENA  
**100,00 %**

CENA PRI SPLATNOSTI  
**-**

DEŇ EMISIE  
**12.10.2022**

DEŇ SPLATNOSTI  
**20.03.2024**

**ZÁKLADNÉ DÁTA**

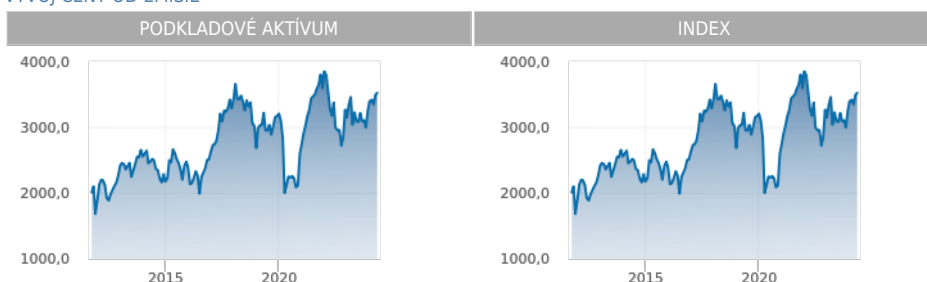
|                              |                                                 |
|------------------------------|-------------------------------------------------|
| Podkladové aktívum           | ATX®                                            |
| Pod. aktívum/dátum           | 26.04.2024<br>17:27:49.000                      |
| Úvodná hodnota               | EUR 2 719,15                                    |
| Bariéra                      | EUR 2 380,00                                    |
| Bariéra narušená             | nie                                             |
| Pozorovanie bariéry          | priebežné                                       |
| Strike                       | EUR 2 800,00                                    |
| Vzdial. strike v %           | 20,62 %                                         |
| Úroková miera pri splatnosti | 11,00 %                                         |
| Fixná úroková sadzba ročne   | 7,65 %                                          |
| Naakumulovaný úrok           | Dirty (Zahrnutý v cene)                         |
| Max. výnos v %               | -                                               |
| Maximálny zisk p.a.          | -                                               |
| Deň splatnosti               | 20.03.2024                                      |
| Finálny deň ocenenia         | 15.03.2024                                      |
| Deň emisie                   | 12.10.2022                                      |
| Nominálna hodnota            | EUR 1 000                                       |
| Očak. trhov. vývoj           | mierne rastúci trh                              |
| Kótované na burze            | Viedeň, Stuttgart                               |
| Mena produktu                | EUR                                             |
| Mena pod. aktíva             | EUR                                             |
| Spôsob zúčtovania            | Finančné vysporiadanie                          |
| Počet akcií                  | 0,35714                                         |
| Daňový režim                 | Daň z kapitálových príjmov<br>/ Zrážková daň EU |
| Vyplatený kupón              | 11,00 % (EUR 110,00) dňa 20.03.2024             |

**POPIS**

Štandardné reverzne konvertibilné dlhopisy disponujú fixným úrokom nad trhovou úrovňou. Tento úrok sa vypláca bez ohľadu na výkonnosť podkladového aktíva. Splatenie na konci splatnosti závisí od výkonnosti podkladového aktíva. Ak vo finálny deň ocenenia uzavrie podkladové aktívum na alebo nad úrovňou strike, je reverzne konvertibilný dlhopis splatený na 100%.

Pokiaľ sa uzatváracia cena podkladového aktíva nachádza pod úrovňou strike, v tomto prípade je certifikát v deň splatnosti splatený v závislosti od reálnej výkonnosti podkladového aktíva.

**VÝVOJ CENY OD EMISIE**



**KONTAKT / INFORMÁCIE**

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