

PRODUCT FACTSHEET
 REVERSE CONVERTIBLE BOND VIENNA INSURANCE GROUP AG WIENER
 VERSICHERUNG GRUPPE



ISIN: AT0000A2TPR8 / WKN: RC043M
 INVESTMENT Product without Capital Protection
 Reverse Convertible Bond

CHG. 1D +0.350 (+0.35%)	BID 101.55%	ASK 101.80%	LAST UPDATE Jan 27, 2023 16:29:59.677
BARRIER -	STRIKE EUR 28.00	MAX. YIELD P.A. -	INTEREST RATE P.A. 9.04%

KEY DATA

Underlying	Vienna Insurance Group AG Wiener Versicherung Gruppe
Underlying price (indicative)	EUR 24.80
Underlying date/time	Jan 27, 2023 21:00:00.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 25.50
Strike	EUR 28.00
Distance to strike	-12.90%
Interest rate total term	13.00%
Fixed interest rate annually	9.04%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	11.00%
Max. yield p.a.	-
Maturity date	Mar 22, 2023
Final valuation date	Mar 17, 2023
Issue date	Oct 13, 2021
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	35.71429
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Standard Reverse Convertible Bonds have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Redemption at the end of the term depends on the performance of the underlying. If, at the final valuation date, the underlying closes at or above the strike, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

If the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



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