

PRODUCT FACTSHEET
REVERSE CONVERTIBLE BOND WIENERBERGER AG



ISIN: AT0000A2ZWR1 / WKN: RC07PH
INVESTMENT Product without Capital Protection
Barrier Reverse Convertible Bonds

CHG. 1D +0.390 (+0.36%)	BID 108.07%	ASK 108.32%	LAST UPDATE Jan 27, 2023 16:29:58.880
BARRIER EUR 19.00	STRIKE EUR 25.00	MAX. YIELD P.A. 9.83%	INTEREST RATE P.A. 13.49%

KEY DATA

Underlying	Wienerberger AG
Underlying price (indicative)	EUR 27.04
Underlying date/time	Jan 27, 2023 21:00:00.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 22.16
Barrier	EUR 19.00
Barrier reached	no
Observation barrier	continuously
Distance to barrier	29.73%
Strike	EUR 25.00
Distance to strike	7.54%
Interest rate total term	15.00%
Fixed interest rate annually	13.49%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	6.17%
Max. yield p.a.	9.83%
Maturity date	Sep 20, 2023
Final valuation date	Sep 15, 2023
Issue date	Aug 10, 2022
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Frankfurt, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	40.00000
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



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